

Best practices from day one



What is it?

Turbocharge your team's platform adoption with a boot camp led by our customer success experts. This personalized experience, delivered over two interactive sessions, lays a foundation for long-term success and teaches your teams to harness the full power of the platform.

Get a grand tour of the full suite of interconnected products on the Jotform Enterprise platform and come away with a solid understanding of how to use the various products and features to maximize data collection and workflow automation.



How does it work?

Based on your use case, we'll walk you through different ways to leverage the platform to achieve your goals. We'll also offer considerations for structuring your forms or workflows to help your team think through long-term implications and identify the best options to meet your needs. After the initial two-hour consultation, you can review the recommendation, try things out, and then meet with us again for a final hour to answer any remaining questions.



What will we receive?

- Three hours of tailored instruction delivered in two interactive sessions
- Personalized demo of the platform based on your use case
- Expert suggestions for how best to achieve your goals
- Training resources and recommended action plan (if needed)
- Recording of your training session for future reference