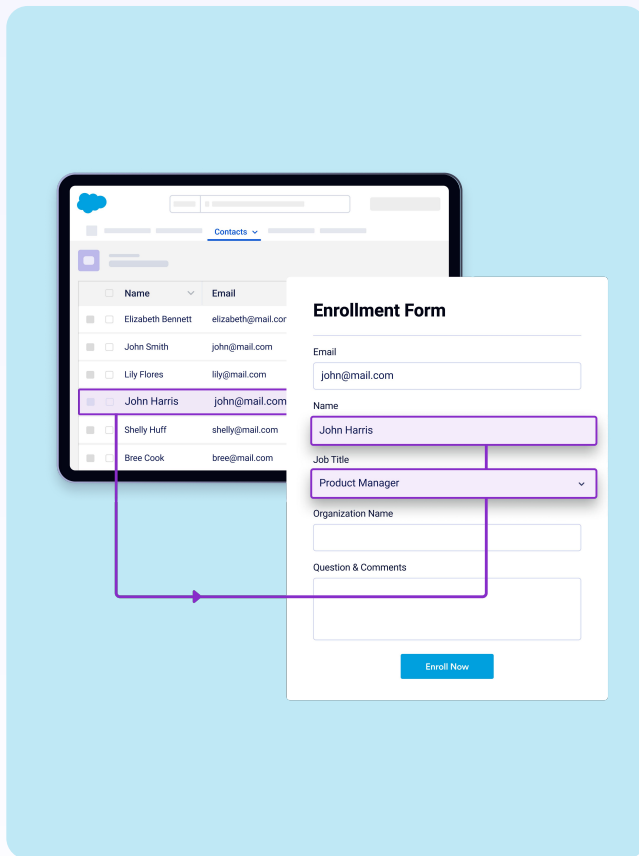


Powerful Forms for Your Team

Automatically integrate your form data with your Salesforce database



1. Build the perfect form in minutes

Empower users with drag-and-drop fields and Salesforce Form templates. Customize forms to match your brand.

2. Share prefilled forms with customers

Dynamically prefill forms with Salesforce data to increase conversions and improve data quality.

3. Send data to Salesforce

Salesforce Forms are connected to your Salesforce CRM, so form data automatically goes to your Salesforce database.

Jotform Enterprise offers easy data intake, powerful conditional logic, and automation. Dynamically prefill forms, collect payments and e-signatures, and use forms seamlessly with Salesforce Flows.

Learn why organizations worldwide trust Jotform Enterprise to secure data, streamline processes, and improve experiences. Visit jotform.com/enterprise.

Why use Jotform Enterprise for Salesforce?



Dynamically prefill forms

Populate form fields in real time, dynamically pulling from unlimited Salesforce records.

- Eliminate the need to create individual prefill links and ensure that forms are populated with the most current data.
- Prefill data from any Salesforce object, including custom objects.
- Use lookup filters to query your Salesforce database. If a record's data matches the filter criteria, it will automatically be prefilled into your form from Salesforce.



Request e-signatures

Send Jotform Sign documents to be securely stored in Salesforce records.

- View an audit trail showing the signature time and date for each document.
- Assign multiple signers and a signing order to route signature requests as needed.
- Send automated reminder emails to notify recipients that their signature is needed.



Automatically attach notes

Align your team's work with shared access to file uploads like documents and images.

Send file uploads from forms and PDFs of submissions as attachments to the Notes & Attachments section of Salesforce records.



Collect payments

Embed payment gateways directly into an online form to streamline processes and enhance the customer experience. Automatically send payment details from Jotform to Salesforce records.



Send files and PDFs

Flow submitted files and PDFs directly to Salesforce from Jotform.

Organize all your form-related documents in Salesforce. Whether you're uploading images from the field or PDF records of customer requests, keep everyone updated with submission data that automatically syncs with your Salesforce account.



Map to custom objects

Save time and money on manual data entry with powerful automation.

Automatically map form fields to default and custom Salesforce objects. All your form data will automatically be sent to the appropriate Salesforce fields when submitted.